

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: BL Santa Fe, LLC

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Case No. 21-11190

Debtor(s)

Lead Case No. 21-11190

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2023

Petition Date: 08/30/2021

Plan Confirmed Date: 10/21/2021

Plan Effective Date: 10/29/2021

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Gregory A. Taylor
Signature of Responsible Party

Gregory Taylor (DE Bar No. 4008)
Printed Name of Responsible Party

10/24/2023

Date

500 Delaware Ave., P.O. Box 1150
Wilmington, Delaware 19899
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BL Santa Fe, LLC

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$592,399	\$23,275,652
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$592,399	\$23,275,652

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
	Itemized Breakdown by Firm					
i	Young Conaway Stargatt & Taylor	Co-Counsel	\$0	\$766,719	\$0	\$766,719
ii	Law Offices of Frank J. Wright	Co-Counsel		\$235,997	\$0	\$235,997
iii	Stretto	Other	\$0	\$1,601	\$0	\$1,601
iv	ValueScope, Inc.	Financial Professional	\$0	\$59,774	\$0	\$118,516
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
Itemized Breakdown by Firm						
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)					

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,064,091	\$0	\$1,206,065	\$1,206,065	100%
b. Secured claims	\$81,305	\$0	\$60,000	\$60,000	100%
c. Priority claims	\$8,983	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,618,094	\$0	\$738,579	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Jay Wolf

Signature of Responsible Party

Authorized Signor

Title

Jay Wolf

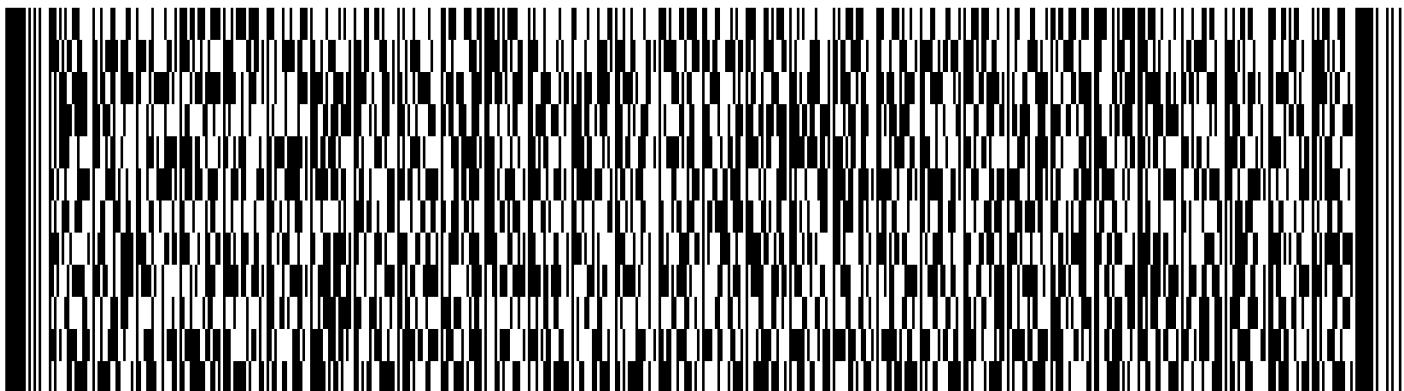
Printed Name of Responsible Party

10/24/2023

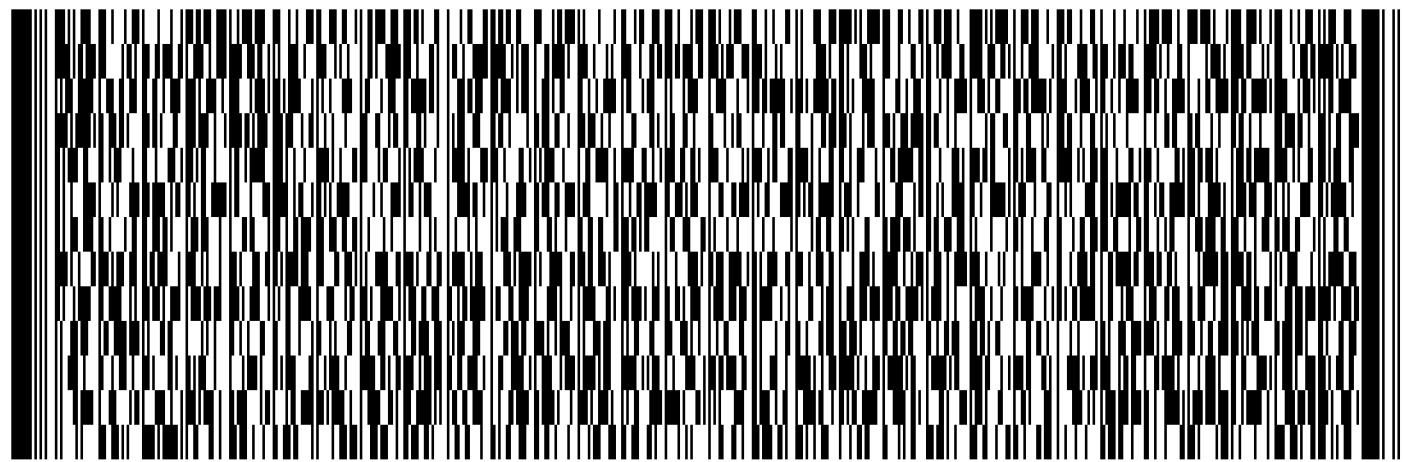
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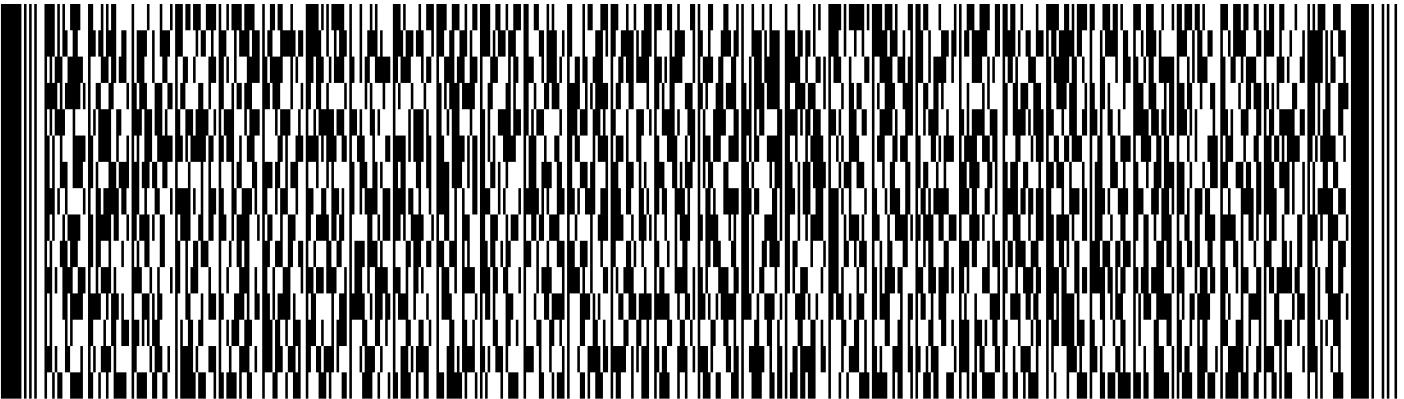
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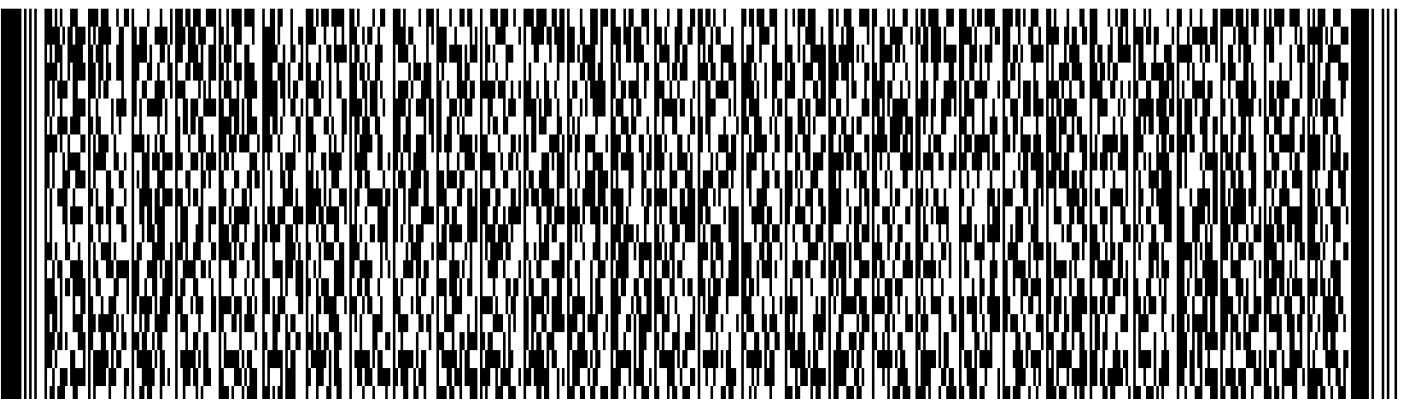
Page 1



Other Page 1



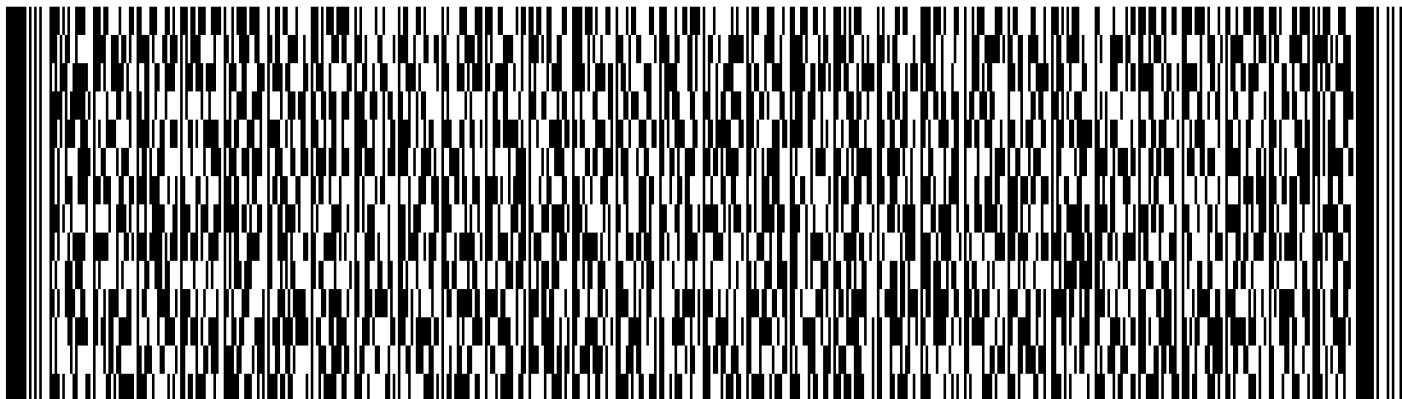
Page 2 Minus Tables



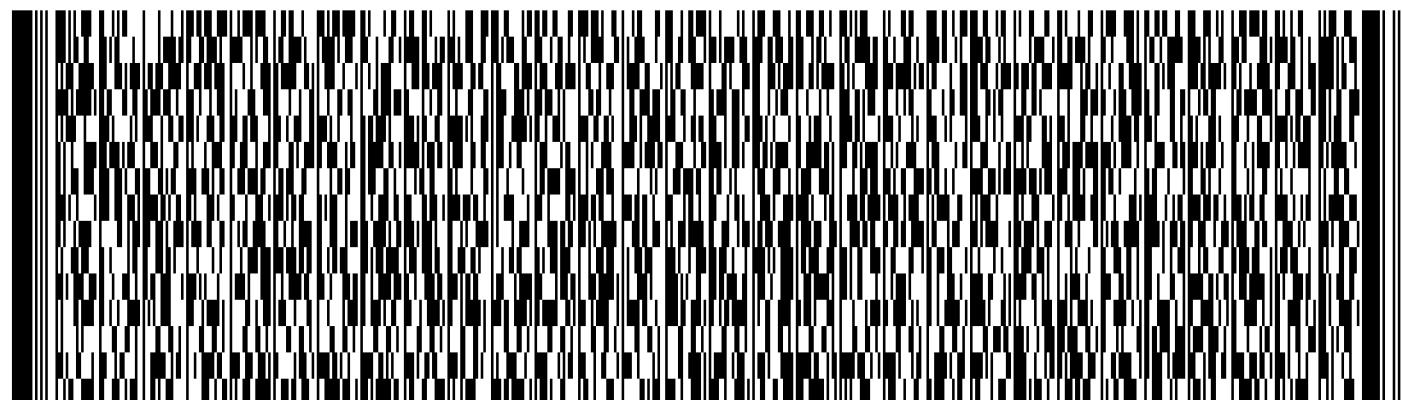
Bankruptcy Table 1-50

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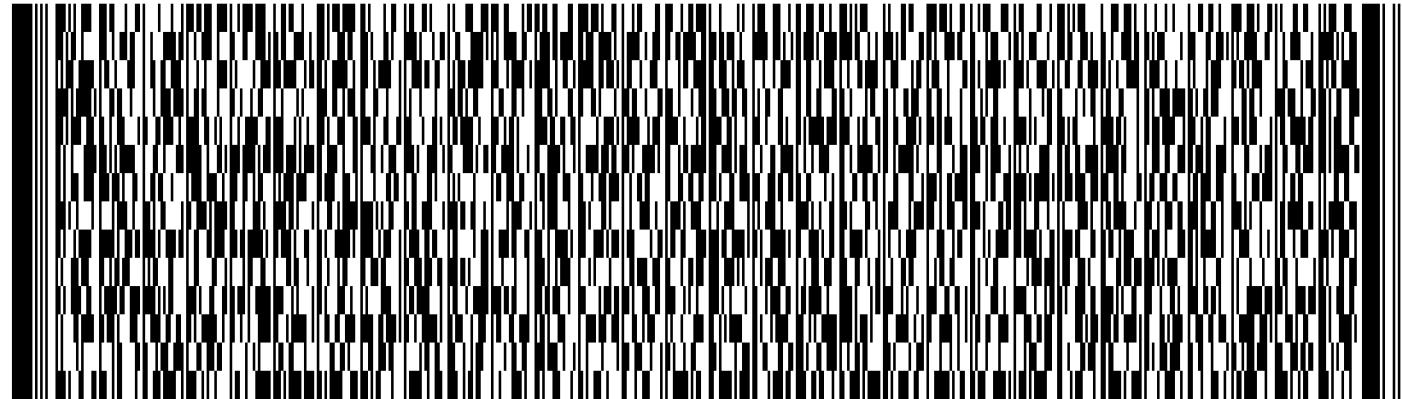
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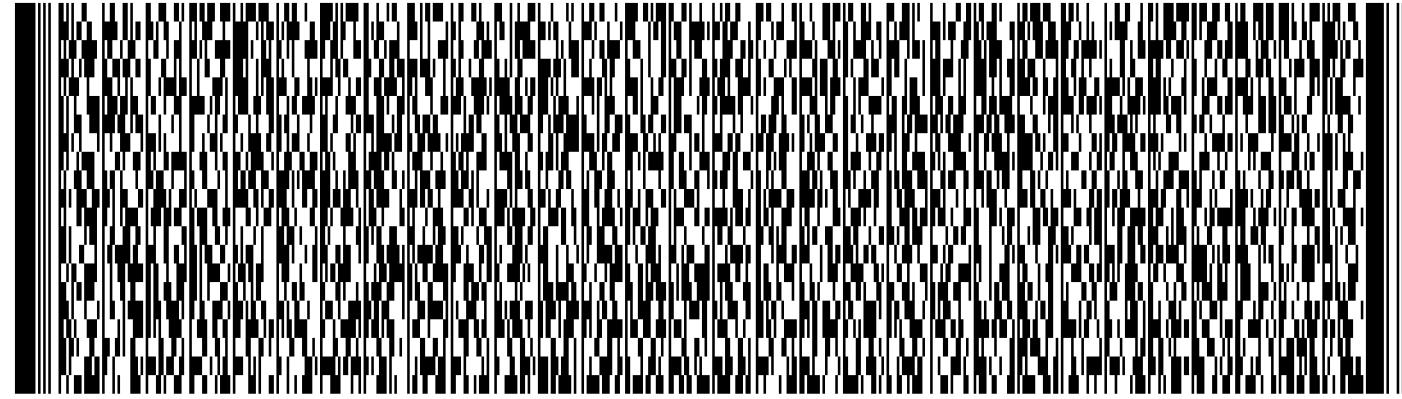
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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